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PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



ELLENBARRIE INDUSTRIAL GASES LTD

ELLENBARRIE INDUSTRIAL GASES LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956 as 'Ellenbarrie Industrial Gases Limited', pursuant to a certificate of incorporation dated November 23, 1973 issued by the Registrar of Companies, Kolkata at West Bengal ("RoC"). Our Company received a certificate for commencement of business issued by the RoC dated April 9, 1974. Our Company was listed on the Calcutta Stock Exchange on May 3, 1976. Further, pursuant to the Board Resolution dated August 3, 2016 our company applied for voluntary delisting on August 3, 2016. Consequently, our Company was voluntarily delisted from Calcutta Stock Exchange, pursuant to the approval provided by the Calcutta Stock Exchange, on June 29, 2018, with effect from July 2, 2018.

Registered and Corporate Office: 3A, Ripon Street, Kolkata - 700016, West Bengal, India. **Telephone:** 033-48226521; **Contact person:** Aditya Keshri, Company Secretary and Compliance Officer
E-mail: complianceofficer@ellenbarrie.com; **Website:** www.ellenbarrie.com; **Corporate Identity Number:** U24112WB1973PLC029102

NOTICE TO INVESTORS

In reference to the draft red herring prospectus dated September 18, 2024 ("DRHP"), filed by the Company with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges") and the advertisements for filing the DRHP published in all editions of Financial Express (a widely circulated English national daily newspaper), all editions of Jansatta (a widely circulated Hindi national daily newspaper), and Dainik Statesman (a widely circulated Bengali daily newspaper in Kolkata, where the Registered and Corporate Office of the Company is located) on September 20, 2024, in relation to the Offer, investors should note the following:

- Our Company has received an intimation dated January 30, 2025 from Padam Kumar Agarwal and Varun Agarwal, our Promoter that they have on January 30, 2025 transferred 2,104,328 Equity Shares having face value of ₹ 2 for cash at a price of ₹ 427.69 per Equity Share, aggregating to ₹900.00 million, pursuant to (i) share purchase agreement dated January 22, 2025 executed between Padam Kumar Agarwal and Ashoka India Equity Investment Trust PLC; (ii) share purchase agreement dated January 22, 2025 executed between Padam Kumar Agarwal and Ashoka Whiteoak Emerging Markets Trust PLC; and (iii) share purchase agreement dated January 27, 2025, executed between Varun Agarwal, and Mukul Mahavir Agrawal (together the "Secondary Sale"). The details of the Secondary Sale are:

S.No	Date of transfer	Name of the Transferor	Name of the Transferee	Nature of transfer	Number of Equity Shares	Percentage of pre-Offer share capital of the Company (%)	Transfer price per Equity Share (in ₹)	Total consideration (in ₹ million)
1.	January 30, 2025	Padam Kumar Agarwal	Ashoka India Equity Investment Trust PLC	Secondary transfer	1,426,266	1.09	427.69	610.00
2.	January 30, 2025	Padam Kumar Agarwal	Ashoka Whiteoak Emerging Markets Trust PLC	Secondary transfer	93,526	0.07	427.69	40.00
3.	January 30, 2025	Varun Agarwal	Mukul Mahavir Agrawal	Secondary transfer	584,536	0.44	427.69	250.00

- Please note that Equity Shares transferred pursuant to the Secondary Sale do not form part of the Equity Shares proposed to be offered by our Promoter, as a part of the Offer for Sale in the Offer or as a part of minimum promoters' contribution. Further, please note that the Equity Shares transferred pursuant to the Secondary Sale, being the pre-Offer Equity share capital held by persons other than the Promoters shall be subject to lock-in, in accordance with Regulation 17 of the SEBI ICDR Regulations.

- The aforementioned transferees, are not in any manner, connected with our Company, Promoter, Promoter Group, Directors, Key Managerial Personnel, and Group Companies and the directors and key managerial personnel of the Group Companies.

Please note that this Notice does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Red Herring Prospectus and the date of this Notice. Accordingly, this Notice does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent updated by way of this Notice, as may be applicable, in the Red Herring Prospectus and the Prospectus. Investors should not rely on the Draft Red Herring Prospectus or this Notice for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	
<p>Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah, Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 7193 4380; E-mail: ellenbarrie.ipo@motilaloswal.com Investor grievance e-mail: moiapredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact Person: Kunal Thakkar SEBI Registration No.: INM000011005</p>	<p>IIFL Capital Services Limited 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013, Maharashtra Tel: +91 22 4646 4728; E-mail: ellenbarrie.ipo@iiflcap.com Investor grievance e-mail: ig_ib@iiflcap.com Website: www.iiflcap.com Contact Person: Anuj Damani/Mansi Sampat SEBI Registration: INM000010940</p>	<p>JM Financial Limited 7th Floor, Chergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030; E-mail: ellenbarrie.ipo@jmfml.com Investor grievance e-mail: grievance.ibd@jmfml.com Website: www.jmfml.com Contact Person: Prachee Dhuri SEBI Registration No.: INM000010361</p>	<p>KFin Technologies Limited <i>(formerly known as KFin Technologies Private Limited)</i> Selenium, Tower B, Plot No. 31 and 32 Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddi 500 032 Telangana, India Tel: +91 40 6716 2222; E-mail: eigi.ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact Person: M Murali Krishna SEBI Registration No.: INR000000221</p>

For **ELLENBARRIE INDUSTRIAL GASES LIMITED**

On behalf of the Board of Directors

Sd/-

Aditya Keshri

Company Secretary and Compliance Officer

Place : Kolkata, West Bengal
 Date : January 30, 2025

ELLENBARRIE INDUSTRIAL GASES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 18, 2024 with SEBI and with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, IIFL Capital Services Limited at www.iiflcap.com, JM Financial Limited at www.jmfml.com and on the website of our Company at www.ellenbarrie.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 33 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.